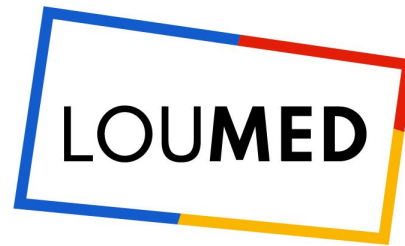


# Economic Footprint



Louisville **Medical**  
& **Education District**

by

Paul Coomes, Ph.D.

Emeritus Professor of Economics

University of Louisville

special thanks to Chris Butz for zip code maps

GLIDE Indianapolis

October 29, 2021

# LOUMED

20 blocks

~225 acres

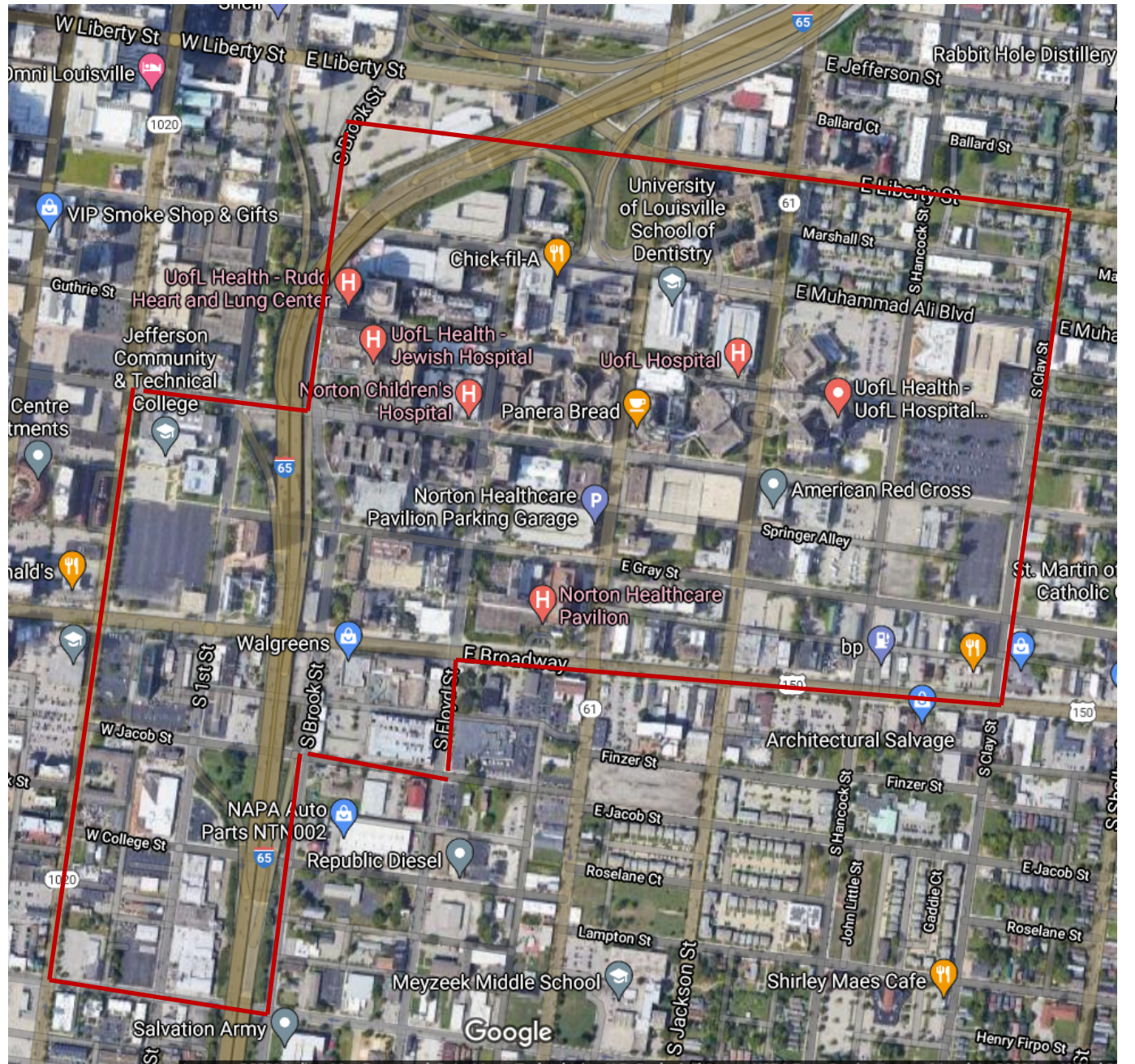
4 anchor institutions

Jefferson Community  
and Technical College

Norton Healthcare – two  
hospitals, plus practices

University of Louisville – four  
health sciences schools

University of Louisville Health –  
two hospitals, Frazier Rehab,  
plus practices



# Four Anchor Institutions

## People

800,000+ **patient visits** in 2020,  
from 3,690 zip codes

16,000+ **employees** in 2020,  
from 438 zip codes

10,000+ **students** in 2020,  
from 994 zip codes

## Economics

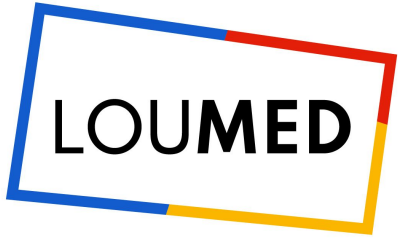
~\$1 billion combined annual **payroll**

plus fringes, equals \$1.26 billion  
**compensation**

\$20.0 million in **occupational taxes**,  
of which \$12.2 million to Metro  
Louisville gov't

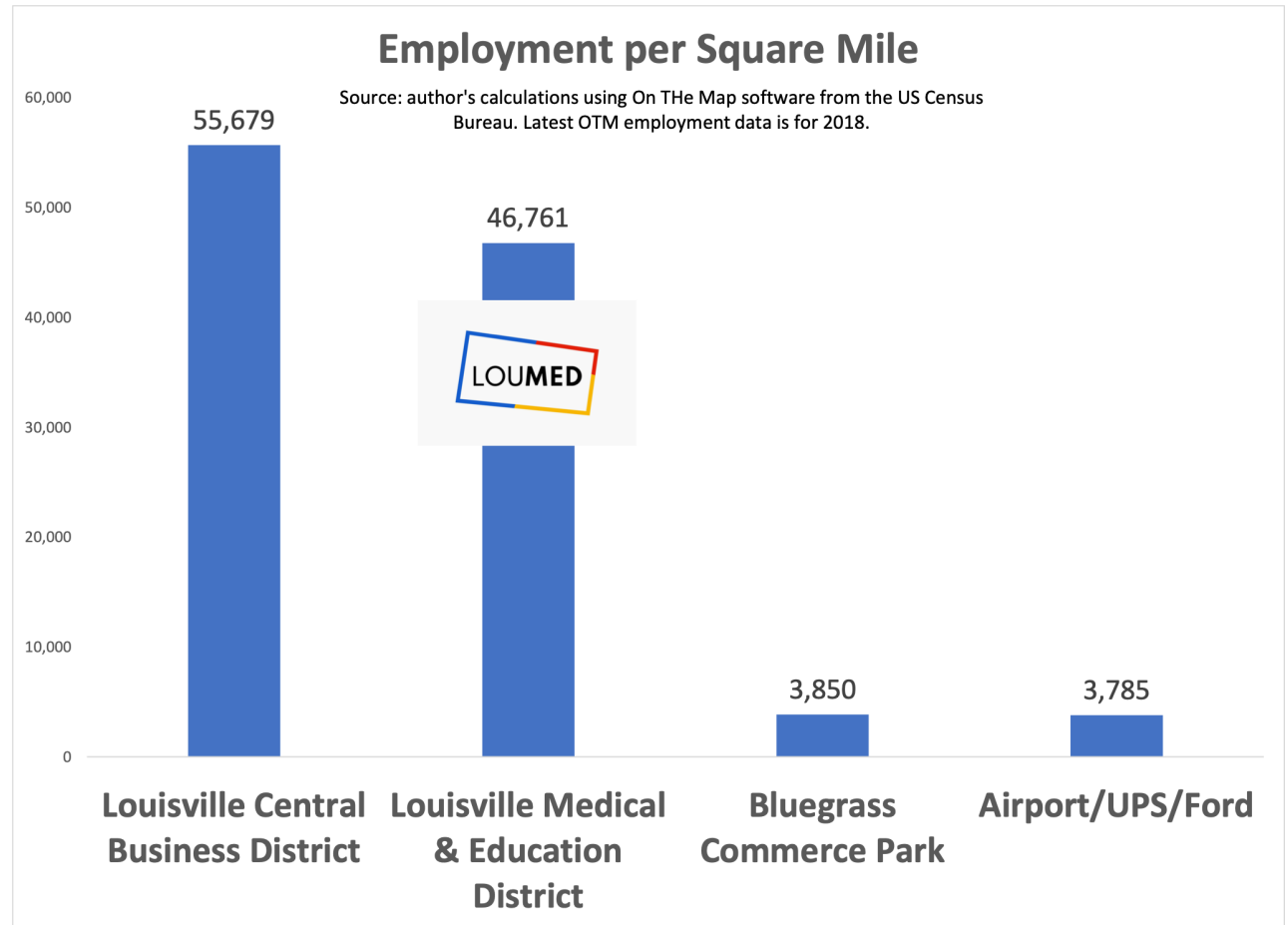
9.6 million square feet of **buildings**

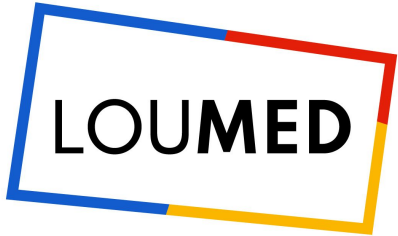
\$100+ million per year in **capital  
expenditures**



# Special Features

- ✓ LMED never sleeps. Four hospitals open 24/7/365, with three shifts of workers.
- ✓ Density: elevators, parking garages, walkable.
- ✓ Workforce: 77% female; 33% with Bachelors degree or higher, 93% with some college.
- ✓ Integrated Learning and Practice: schools adjacent to health care delivery

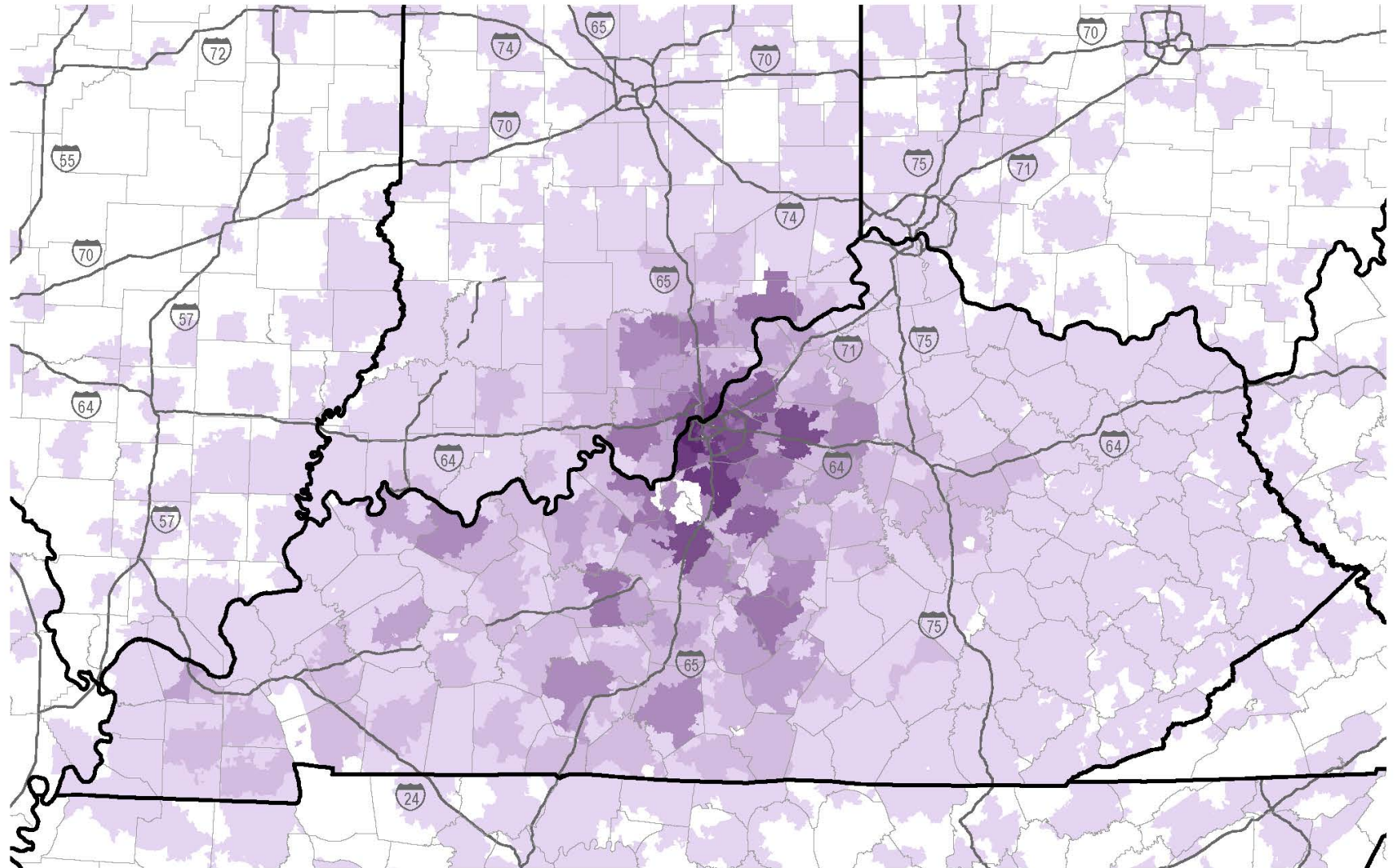




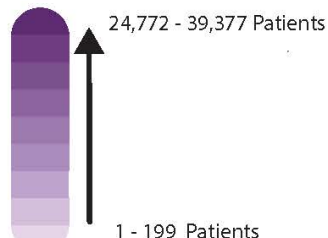
# Where LMED patients live

800,000+ patient visits in 2020, from 3,690 zip codes

4,800 patients resided outside region shown on map

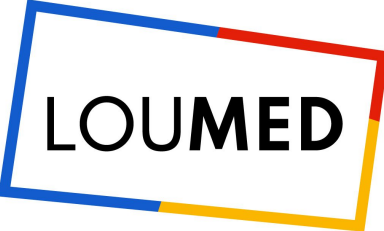


Total Patients Treated at a LMEd Facility in 2020 by Residential Zip Code



## Patients at LMED Facilities | 2020 by Zip Code of Residence

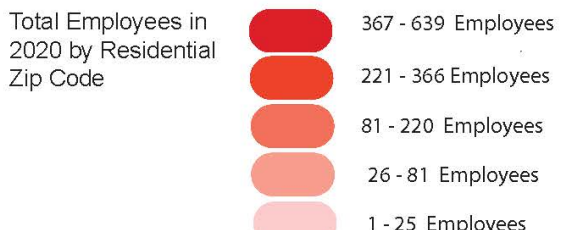
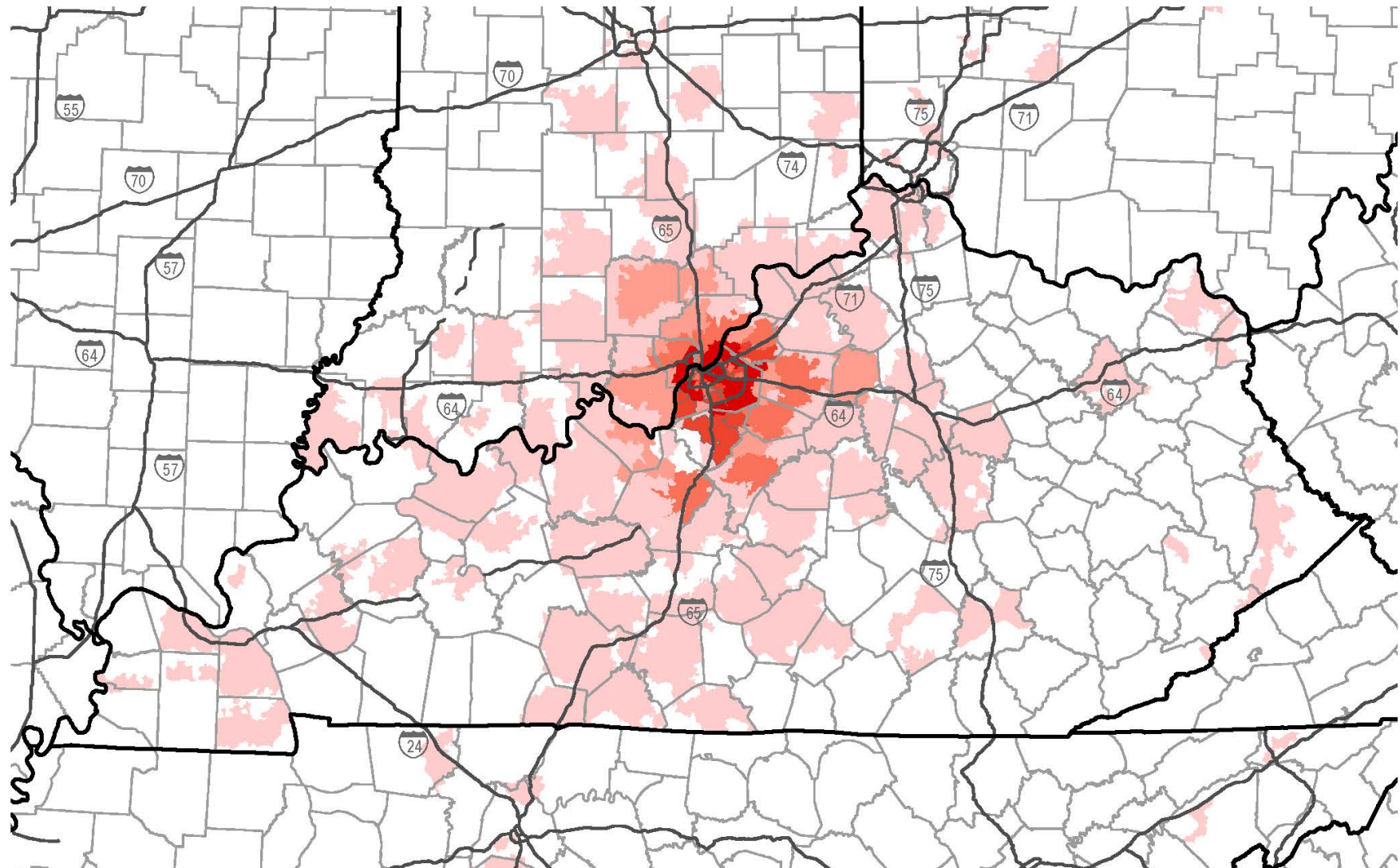
\*Patient numbers reflect combined totals for 2020 from the following LMEd facilities: Norton Hospital, Norton Childrens Hospital, Norton Physician Practices, University of Louisville Hospital, Jewish Hospital, & Frazier Rehab



# Where LMED employees live

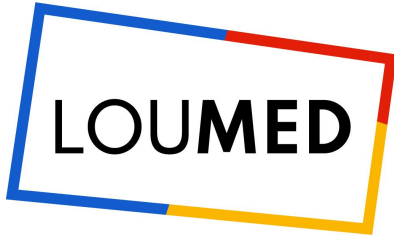
16,000+ employees in 2020, from 438 zip codes

112 employees resided outside region shown on map



## LMED Employees | 2020 by Zip Code of Residence

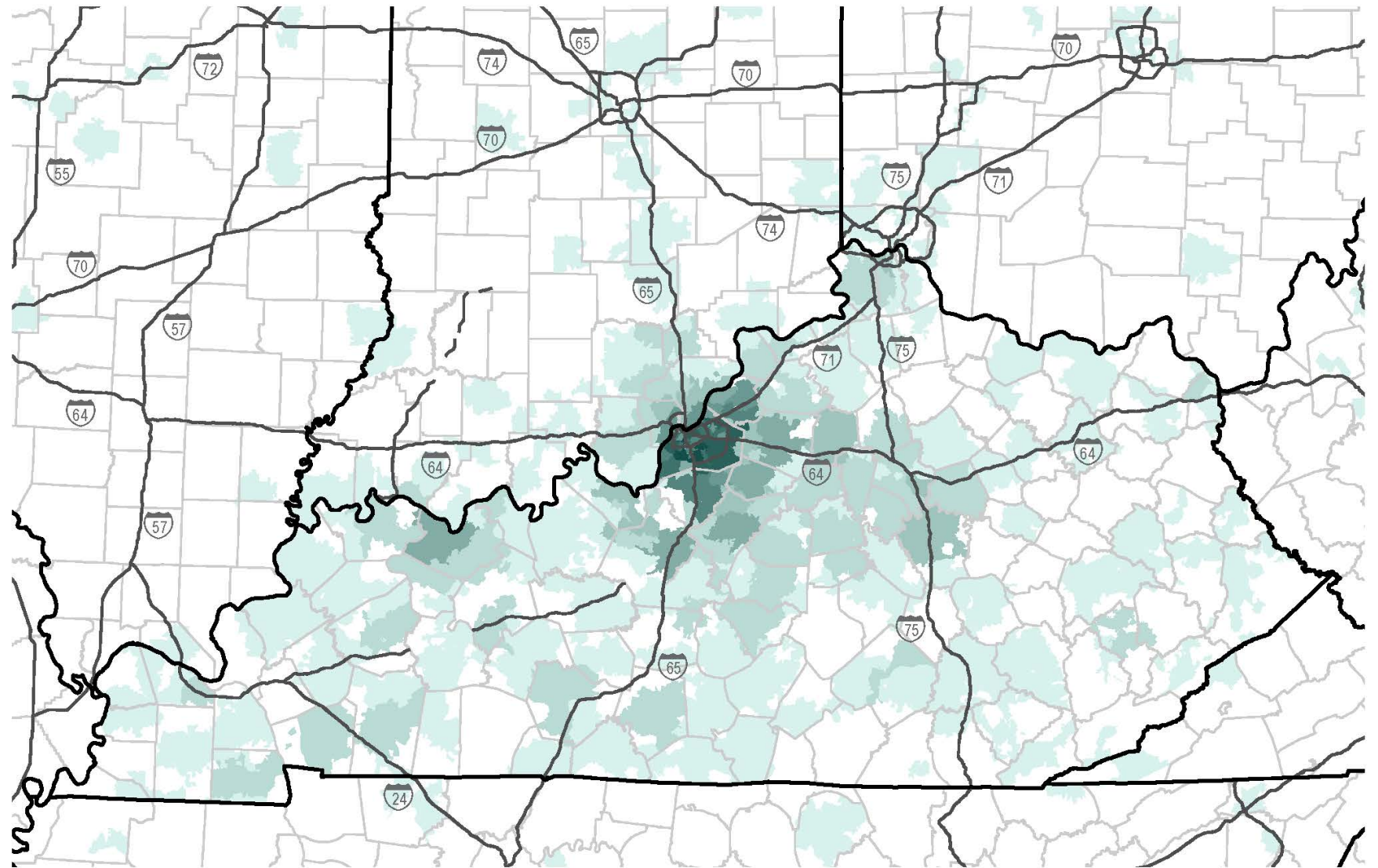
\* Employee numbers reflect totals for 2020 from the following LMED enterprises: Jefferson Community and Technical College, Norton Healthcare, University of Louisville Schools, and University of Louisville Healthcare. The data spans 438 zip codes.



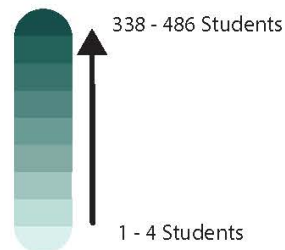
# Where LMED students live

10,000+ students in 2020, from 994 zip codes

490 students resided outside region shown on map

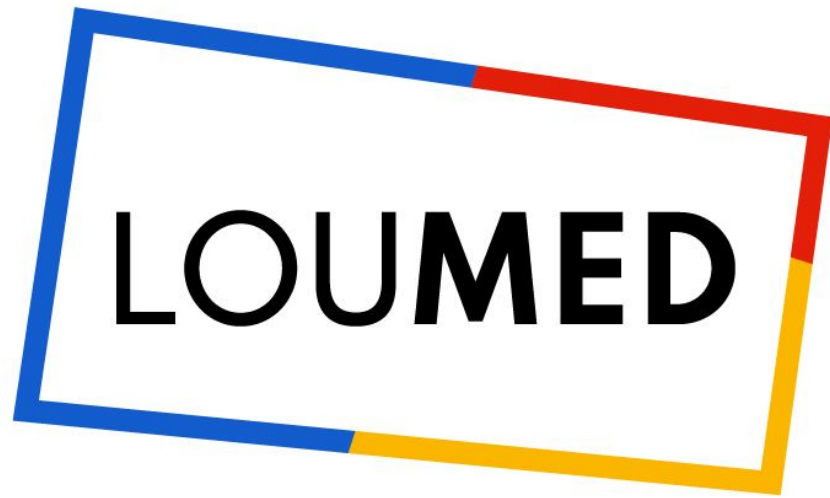


Total Students in 2020 by Residential Zip Code



## UofL & JCTC Students | 2020 by Zip Code of Residence

\* Student numbers reflect combined totals for 2020 from the following institutions: Jefferson Community and Technical College, University of Louisville Health Sciences Campus. The data spans 994 zip codes.



**Louisville Medical  
& Education District**